

SOUTHERN CALIFORNIA CHAPTER MEETING

WEDNESDAY, SEPTEMBER 25, 2019

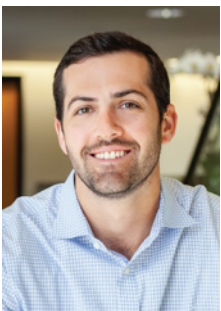
Meeting Agenda

8:00-9:00 a.m. Registration and Continental Breakfast

9:00-9:15 a.m. Welcome and Introductions

9:15-10:30 a.m. Student Safety – From Schoolhouse to Court of Law
Presenter: Brad Keenan – Keenan & Associates
(1 CE - Certificate provided)

Besides educating students, schools have a priority to maintain a safe environment for them. School officials act in “loco parentis” (Latin for “in the place of a parent”) when they are in their care. They have the duty and responsibility to prevent foreseeable dangers from harming students. So the questions looms, to what degree are schools and districts liable for student’s safety? This session will explore legal disputes over who’s responsible, legal issues, allegations that vary, and what they mean in terms of a school or district’s role, responsiveness, and protocol that may, or may not, be sufficient to prevent such incidents from happening with eventual rulings/verdicts in favor of the families.



BRAD KEENAN is an Account Executive at Keenan & Associates. Brad joined Keenan & Associates in 2013. He is a 3rd generation Keenan at the firm and is the grandson of the Founder, John Keenan. Brad focuses the majority of his attention to the growth of Keenan’s public agency property and casualty business, especially in Southern California. He is one of the experts in the company for Cyber Liability and frequently speaks at school, community college, and city government conferences. Brad is a licensed Fire & Casualty Agent/Broker. He graduated from the University of Southern California in 2011 with a Degree in Political Science, where he also played on their NCAA Men’s Volleyball Team.

10:30-10:45 a.m. BREAK AND NETWORKING

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10:45-12:00 p.m. Common Themes & Strategies For Managing Uncommon Claims

Presenters: William Zachry, Sedgwick;
Zachary Gifford, CSU Long Beach - Office of the Chancellor
(1 CE - Certificate provided)

A small percentage of workers' compensation claims drive a majority of costs. A closer examination reveals that claim complexity is often driven by a few common factors that contribute to a deteriorating situation or difficult conditions. Eliminating or mitigating these factors demands a very different approach than handling more traditional claims. Individual injuries and claim circumstances can vary widely. When facing cases with a high potential for escalating, there are proactive measures that public entities should consider. This session will look at some of the contributing factors to complex claims and use real life illustrations and solutions for managing these situations.



Bill Zachry has been a Senior Fellow at the Sedgwick Institute since January 2017. He currently does research, publishing, and speaking on Risk Management issues. Prior to working at the Sedgwick Institute, Bill was the Risk Manager for Safeway/Albertson's for 15 years. In 2014, Bill was awarded Risk Manager of the Year from RIMS. He has been involved with California legislation, regulations, and amicus efforts which resulted in the passage of Workers' Compensation reforms during the Brown, Schwarzenegger, and Davis administrations. Bill is also currently a member of the SCIF Board.



Zachary Gifford is Director, Systemwide Risk Management with the California State University – Office of the Chancellor. He has worked for the CSU since 2008. Zachary provides direct assistance to the Assistant Vice Chancellor, Financing, Treasury, Risk Management and campuses by providing the day-to-day oversight of the CSU's Property and Casualty, Workers' Compensation, Environmental Health & Safety, Emergency Preparedness and Business Continuity programs. Zachary has 29+ years of claims handling and risk management experience. In addition he has been very active in risk management organizations such as PARMA, California PRIMA, National PRIMA and RIMS.

12:00-1:00 p.m. LUNCH AND NETWORKING

Date: September 25, 2019

Time: 8:00 a.m.-1:00 p.m.

Location: Joint Power Insurance Authority
8081 Moody St., La Palma, CA 90623



Please confirm your attendance with online registration - [Click here to register](#)
Public Agency Members are FREE
Associates \$25 / Non-Members \$50
Please RSVP by September 23, 2019

For questions, please contact DeAnna Soria, Chapter Chair, at
(714)536-5519 or deanna.soria@surfcity-hb.org.

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Please remember to bring your business card for an opportunity for door prizes!

We are committed to delivering strong, consistent value to members and in raising the profile of the Risk Management profession at the grassroots level!

SoCAL PARMA CHAPTER OFFICERS 2019

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